

Company announcement no. 6/2017

Holbæk, 14 March 2017

Sparekassen Sjælland-Fyn A/S convenes annual general meeting on Thursday 6 April 2017 at 4:00 pm

The general meeting will be held in Vipperødhallen, Rensdyrvej 4, 4390 Vipperød, Denmark

Agenda:

1. The Board of Directors report on sparekassen's activities the past year.
2. Presentation of the revised annual report for approval.
3. Resolution on the appropriation of profits in accordance with the approved annual report.
4. Election of members to the board of representatives.

In accordance with the articles of association and related transitional arrangements there must be selected 7 members at the annual general meeting. The following candidates are nominated:

Medical Doctor Jakob Frimodt Olsen, Høng
Accounts consultant Hans Jørgen Kolding, Slagelse
Installer Leif Nielsen, Ringsted
Managing Director Per Malmos, Jyderup
Managing Director Ole Mosbæk, Holbæk
Managing Director Jesper Justesen, Holbæk
Forest Contractor Michael Henriksen, Tuse Næs

5. Election of auditor.

The Board of Directors proposes re-election of Deloitte Chartered Accountant Company according to the audit committee's recommendation. The audit committee has not been impacted by third parties and has not been subject to any agreement with a third party, which restrict the choice of certain auditors or audit firms for the general meeting.

6. Authorization to acquire own shares.

Until the next annual General meeting, the board of directors proposes the general meeting to authorize the Board of Directors, against remuneration to let sparekassen acquire its own shares for ownership or mortgage with up to 2% of the share capital in sparekassen.

The consideration paid must not deviate with more than 10% from the quoted market price.

7. Proposals from the board of directors, board of representatives or shareholders.

- 7.A. Proposal from the board of directors – changes to articles of association:

7.A.1 Termination of the retirement age for board of representatives

The age limit in clause 14.4 and 14.6 in articles of association of 75 years for members of the board proposed to be repealed.

7.A.2 Termination of the retirement age for board members

The age limit in clause 15.5 of the articles of association of 70 years for members of the board proposed to be repealed.

7.A.3 Change of clause 22.1 (names)

The current text shall be added:

Sparekassen Fyn A/S

7.b Approval of remuneration policy for Sparekassen Sjælland-Fyn A/S

7.c Approval of remuneration to the board of directors of Sparekassen Sjælland-Fyn A/S

7.d Authorization to the chairman of the general meeting

8. Any other business

For the adoption of the proposals under item 7.a requires acceptance of at least two thirds of both the votes cast and of the voting share capital represented at the general meeting. For the adoption of the other proposals requires a simple majority of votes.

Size of share capital and voting rights of the shareholders

The share capital in sparekassen, with a nominal value of DKK 130,312,300, 13,031,230 is divided into shares of DKK 10. Each shareholding of DKK 10 carries one vote; however, for shares belonging to the same shareholder, the votes for a maximum corresponding to 7.5 % of the total share capital. Reference is also made to articles of association of sparekassen, clause 12 .

The registration date is Thursday, 30 March. 2017 11:59 pm.

Shareholders holding shares in sparekassen on the registration date are entitled to attend and vote at the general meeting. The shares held by each shareholder are determined at the registration date on the basis of the listing of the shareholder's shares in the register of shareholders and any notices about shareholdings that sparekassen has received with a view to entry in the register of shareholders. Attendance is furthermore subject to the shareholder having ordered an admission card as described below.

Access card

Shareholders wishing to participate in the general meeting must request admission cards no later than on Friday 31 March 2017 at 11:59 pm.

Admission cards can be obtained by registering electronically via the website www.spks.dk, via VP Investor Services at www.vp.dk/gf or personal and written contact one of the departments in sparekassen.

VP Investor Services has launched a digital card. For this reason, admission cards can be issued as digital access cards and brought to the general meeting on your smartphone or in paper print.

When ordering the shareholder must record their e-mail address. If the shareholder does not wish to receive a digital access cards, access cards will be sent by ordinary mail. Sparekassen cannot be held responsible for any delays.

On the access cards will be indicated the shareholders number of votes.

Should the shareholder forget to bring his/her admission cards for the general meeting, it can be reprinted, upon presenting proof of identity. Ballot papers are handed out at the registration counter.

Proxy and postal vote

At Sparekassen Sjælland-Fyns Investor Portal, shareholders can by using Nem-ID both vote by proxy and vote electronically via www.spks.dk or www.sparfyn.dk If you do not wish to grant a proxy or vote electronically, you can find the forms at www.spks.dk or at www.sparfyn.dk.

The signed form must be sent to VP Investor Services A/S, Weidekampsgade 14, DK-2300 Copenhagen S, e-mail: vpinvestor@vp.dk.

The proxy must - regardless of whether submitted electronically or sent by letter - have reached VP Investor Services A/S no later than Friday, 31 March 2017 11:59 pm, and postal vote must reach VP Investor Services A/S no later than Wednesday 5 April 2017 at 12:00 noon.

Additional information

Sparekassens websites www.spks.dk and www.sparfyn.dk will as of Tuesday 14 March 2017 hold information about the general meeting, including the notice convening the meeting, the annual report for 2016, the total number of shares and voting rights as at the date of this notice, the documents to be presented at the general meeting, the agenda and the complete wording of the proposals. From Tuesday, 14 March 2017, the information may also be obtained in the departments in sparekassen.

Questions from the shareholders

Shareholders may ask questions about the agenda or documents etc. for use at the meeting by contacting ir@spks.dk or Sparekassen Sjælland-Fyn A/S, Investor Relations, Isefjords Allé 5, 4300 Holbæk, Denmark.

On behalf of the Board of Directors

Thomas Kullegaard
Chairman