

**Company announcement no. 2/2017**

Holbæk, 1 February 2017

## **The issue of subordinated loan capital (Tier 2)**

With value date on 3 February 2017 Sparekassen Sjælland-Fyn A/S issue DKK 50 million of subordinated loan capital (Tier 2).

This is a 10-year issue with the possibility of early redemption after 5 years. The interest rate on the issuance is composed of a 5-year swap rate with an addition of 5.50%.

The issue is effected in continuation of company announcement no. 1 - 2017 of 27 January 2017, in which Sparekassen Sjælland-Fyn announced a possibility of issuing DKK 50 million in subordinated loan capital. The Repayment of subordinated loan capital DKK 148 million therefore takes place on 28 February 2017.

Kind regards

Lars Petersson  
CEO

Thomas Kullegaard  
Chairman

### **Further information:**

Please contact our Press and Management Adviser Jan Løve, tel. +45 40 10 76 44

Investor Relations Manager Jan Justesen  
Lars Petersson