

Company announcement no. 11/2019

Holbæk, 11 June, 2019

Capital transaktion

Sparekassen Sjælland-Fyn A/S investigates the possibility of issuing subordinated loan capital (Tier2).

Sparekassen Sjælland-Fyn A/S has, as part of the ongoing process to optimize the capital structure, decided to investigate the possibility of issuing subordinated loan capital (Tier2).

The planned issue of subordinated loan capital is expected to take place before the end of June 2019. The issue is expected to be DKK 150m and have a term of 10 years with the possibility of early redemption after 5 years.

Kind regards

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