

Company announcement no. 2/2018

Holbæk, 8 February 2018

Schedule of share issue

As announced in the recently published 2017 annual report, the work of increasing shares is proceeding as planned. In this connection, Sparekassen Sjælland-Fyn may publish the expected schedule in connection with the share issue.

22 March 2018: Publication of prospectus

28 March 2018: Last day of trading in Sparekassens shares including subscription rights

3 April 2018: First day of trading in Sparekassens shares excluding subscription rights

3 April 2018: First day of trading for subscription rights

5 April 2018: The subscription period begins

16 April 2018: Last day of trading for subscription rights

18 April 2018: The subscription period ends

As stated in Company announcement no. 18/2017 of 6 November 2017, the issue is expected to be with pre-emptive rights for existing shareholders in Sparekassen. Reference is also made to Company announcement no. 24/2017 of 14 December 2017.

Kind regards

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