

**Company announcement no. 19/2019**

Holbæk, December 17, 2019

**Capital transaction**

With reference to company announcement no. 18/2019 of December 6, 2019, it is announced that Sparekassen Sjælland-Fyn A/S will issue subordinated loan capital (Tier 2) of DKK 152m with value date on December 20, 2019.

This is a 10-year issue with the possibility of early redemption after 5 years. The interest rate on the issue is a fixed annual interest rate of 4.5% p.a. the first five years.

The issue is made as a part of the long-term capital plans for Sparekassen Sjælland-Fyn A/S.

Kind regards

Lars Petersson  
CEO

Thomas Kullegaard  
Chairman

**Additional information:**

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