

Company announcement no. 22/2018

Holbæk, November 8, 2018

Capital transactions

With value date on November 13, 2018, Sparekassen Sjælland-Fyn A/S issues supplementary capital of DKK 41m as well as hybrid capital of DKK 41m.

This is a 10-year issue of supplementary capital with the possibility of early repayment after five years. The issue will carry a fixed interest rate of 4.75% per annum in the first five years.

The issue of hybrid capital has an indefinite maturity period with the possibility of early repayment after five years. The issue will carry a fixed interest rate of 6.25% per annum in the first five years.

The issues are made as a part of Sparekassen Sjælland-Fyn A/S long-term capital plans.

Kind regards

Lars Petersson
CEO

Thomas Kullegaard
Chairman of the Board

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