

NOT FOR PUBLICATION IN THE USA, CANADA, AUSTRALIA, JAPAN OR SWITZERLAND OR ANY OTHER JURISDICTION WHERE ISSUANCE OF THE SHARE OFFER WOULD CONSTITUTE A VIOLATION OF THE LAWS OF SUCH JURISDICTION

Company announcement no. 9/2018

Holbæk, 23 April 2018

Results of the pre-emption rights issue by Sparekassen Sjælland-Fyn

On 22 March 2018, Sparekassen Sjælland-Fyn A/S published a prospectus (“the Prospectus”) regarding the offer for up to 4,343,743 new shares (“the Shares Offered”) in the nominal amount of DKK 10 each with a pre-emption right for Sparekassen’s current shareholders at a price of DKK 105 per share in the nominal amount of DKK 10 each (“the Share Issue”). Please refer to company announcement no 6/2018 for further details.

The subscription period for the Shares Offered has expired, and Sparekassen announces that the pre-emption rights issue has been fully subscribed.

During the subscription period, Sparekassen Sjælland-Fyn’s current shareholders and other investors have subscribed for the Shares Offered or committed themselves to subscribe for any remaining shares for a total of more than 4,343,743 Shares Offered, which is the maximum number of shares under the Share Issue. A number of shares equivalent to 0.2% of the Share Issue are allocated to investors having provided a binding commitment to subscribe for any remaining shares. A total of 8,226 in new shares have been subscribed for in accordance with the commitment to subscribe for any remaining shares, which have been allocated on a pro rata basis from the commitments undertaken. Investors having committed themselves to subscribe for any remaining shares receive 8.3% of the number of remaining shares for which a binding commitment has been provided.

Because of full subscription, it will not be necessary to exercise the guarantee provided in connection with the Share Issue.

The Share Issue is expected to be complete once payment for all Shares Offered and registration of the capital increase with the Danish Business Authority have taken place, presumably on 25 April 2018. As soon as possible after that, the Shares Offered will be admitted for trading and official listing on Nasdaq Copenhagen under the permanent ISIN code for Sparekassen’s existing shares (SPKSJF, ISIN DK0060670776), with the expected first day of trading and official listing being 26 April 2018. Integration of the temporary ISIN code for the Shares Offered (ISIN DK0060950467) with the ISIN code for the existing shares is expected to take place on 30 April 2018.

Kind Regards

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