

Company announcement no. 12/2023

Holbæk 16 May 2023

Investigation of the possibility of issuing hybrid core capital (AT1)

Sparekassen Sjælland-Fyn A/S ("Sparekassen") has, as a part of the ongoing process to optimize the capital structure, decided to investigate the possibility of issuing hybrid core capital (AT1).

Nykredit has been appointed as organizer of the potential issue.

In the event of a satisfactory market interest, the issue is expected to take place in week 21 at the earliest and by the end of June 2023 at the latest.

Kind regards

Lars Petersson
CEO

Jakob Andersson
Chairman

Additional information:

Public Relations and Executive Advisor Morten Huse Eikrim-Jepesen phone + 45 53850770

CEO Lars Petersson

Executive Officer of the Savings Bank Lars Bolding

www.spks.dk/ir